#### What to Do if a Death Has Occurred

Since most deaths occur in health care institutions such as hospitals and nursing homes, the attending staff may provide you with some preliminary information. If the death occurs at home, please notify the physician or attending registered nurse (if the death was unexpected, or if there are any peculiar circumstances, phone the police immediately). If the deceased was under hospice care at home, the hospice staff should have left some basic information for you to follow. No matter what circumstance, our brief checklist will help you along the way.

#### First Step: Initial Contact

- Contact doctor, nurse, coroner or police if necessary
- Contact our funeral home by phone at (313) 894-1334 we are available 24 hours/day.
  - When you call, we will ask you these questions:
    - What is the full name of your loved one who died?
    - Where did your loved one die? Are they still at that location?
    - Who is the next of kin, and what is their contact information?
    - What is your name and contact information (if you are not the next of kin)?
    - Does your loved one have a pre-arranged funeral with our firm?

#### Second Step: Completing Funeral and/or Cremation Arrangements

- Set an appointment time with us for you to come to the funeral home to complete the details of the arrangements. We can meet you at your residence or other location if you desire.
- For the arrangement, we will ask you to have information and items that we need to complete the arrangements, such as:
  - Vital Statistical information for your loved one including:
    - Date and place of birth (city and state)
    - Parents' names, including mother's maiden name
    - Marital status and spouse's full name
    - Education information
    - Social security number
  - Veteran's information including discharge papers / claim number
  - Pre-arrangement documentation (if applicable)
  - Cemetery lot documentation (if applicable)
  - A recent photograph
  - Clothing for your loved one
- Decide on the location of the services. These can be performed at our facilities, your church or another facility that is appropriate for hosting services.
- Contact the clergy/celebrant/officiant who will be presiding at the service. We can also guide you if the family wishes to emcee the service.
- Set the time for the service.
- Choose the disposition for the deceased: either burial, cremation or entombment.
- Compose obituary (with our assistance if, you wish; there is no additional fee for this service). The
  information needed includes: a photo, age, place of birth, list of surviving family members, list of predeceased family members (if desired), occupation, education, memberships, military service, hobbies
  and activities, the details of the service, donations to a particular charity (if desired). Again, we will help

you with the obituary and post it on our website, plus submit it to any appropriate newspapers (if desired).

- Determine the number of death certificate copies that you will need and we will order them for you.
- Identify family/friends to serve as pallbearers. People in poor health can be named honorary pallbearers.

#### Third Step: After the Arrangements and Before the Service

- Prepare a list of family, friends and business colleagues to be notified. We will provide you with an email to be sent to them with all of the service and obituary information.
- Notify all organizations such as church, groups and associations. We will provide you with an email for this purpose, as well.
- Start a notebook or list to keep a record of visitors, flowers and other gifts that are delivered to the house and funeral home. If anything is delivered to the funeral home, we will notify you right away.
- People will say to you, "Please let us know if there is anything that we can do," so be prepared (and
  don't feel bad) to accept this generosity. Make a list of items and tasks such as meals (let them know if
  there are any special food allergies), household duties (including cleaning or mowing the lawn) and
  transportation (for out of town family or friends or even picking up kids from school). Again, don't feel
  bad accepting this help; your friends want to help but usually don't know what to offer.
- Arrange for childcare, if necessary, although we strongly suggest that all family members be present at the service.

#### Fourth Step: After the Service

- Set an appointment with our Aftercare Specialist (there is no additional charge for this service) to help you get organized with settling the estate, filling out forms, and contacting the appropriate agencies, including:
  - Notifying the bank of the death
  - Notifying insurance companies
  - Contacting the lawyer if necessary
  - Canceling credit cards and driver's license
  - Submitting phone number to Do Not Call lists
- Create a list of people and organizations to send thank you cards to. Consider sending a copy of the
  memorial folder to those who were not able to attend the service. We will provide you with 20 thank you
  cards; let us know if you need more.

If you have more detailed questions on what steps to take next, or if you are ready for us to assist you, call (313) 894-1334 any time, day or night. We are here to help you.

Robert Werth, Owner Professional Mortuary Services info@professionalmortuaryservices.com (313) 894-1334

# **Funeral Planning Checklist**

Reco	ing Personal Information Making Specific Selections People to Contact		to Contact		
See	Funeral Information Sheet)		Select casket or cremation container		Extended family & friends
	Full legal name		Select burial vault or cremation urn		Doctor (G.P. or Specialist)
	Residence		Choose cemetery		Accountant
	Date of birth		Select burial or cremation plot		Lawyer
	Place of birth		Decide whether above or below ground		Employer
	Citizenship		Select memorial grave marker &		Insurance agent
	Personal Health number		inscription		Creditors
	Social Insurance number		Select memorial register		Clubs, unions & organizations
	Length of time in province		Select memorial folders &		Financial advisor/banker
	Occupation		acknowledgment cards		Bereavement counselor if needed
	Business or industry		Choose floral arrangement		
	Marital status			Pay f	or the Following Services
	Spouse's full name	Partic	cipants		Funeral service
	Father's name		Clergy or officiant		Cemetery plot, perpetual care &
	Mother's maiden name		Organist or other musical		interment fees
	Next of kin/executor's full name		Pallbearers		Grave memorial, inscription &
	Next of kin's address		Family or friend to perform eulogy		installation
	Next of kin's relationship		Family or friend to read scripture or		Service participants
	Doctor's name & address		participants		Newspapers
					Death Certificates
<b>V</b> laki	ng Service Choices	Trans	sportation		Flowers
	Choose a funeral home		Transfer from place of death to funeral		Food / catering for reception
	Set time & date of service		home		Hospitals
	Choose location of service		Funeral coach		Ambulance
	Apply for burial permit		Clergy car		
	Apply for death certificates		Family limousine	Perso	onal Data of Deceased
	Choose burial or cremation		Pallbearer limousine		Elementary school attended
	Request preparation & embalming		Funeral Escort		High school attended
	Choose family viewing or visitation				University attended
	Decide if jewelry is to remain or return	Docu	ments to Locate		Military record
	Supply clothing for deceased		Will		Family & professional history
	Select photographs to be displayed		Deed to cemetery plot		Offices or positions held
	Select musical selections, hymns &		Birth certificate		Accomplishments: personal &
	solos		Marriage certificate		professional
	Select scripture or literature to be read		Citizenship papers		Citations
	Compose and submit obituary		Insurance policies		Hobbies, activities & interests
	Choose charity to direct donations to		Bank documents		Charities & other special requests
	Display religious or fraternal items		Title to property		
	Arrange location & food for reception		Vehicle ownership		
			Tax returns		se note: the preceding list is only a
			Military discharge papers	_	line; actual arrangements will be unique
				to ea	ch individual.
				1	

## **Funeral/Celebration of Life Planning Checklist**

The First Step: Statistical Information								
Deceased's Surname:		Given Names:						
Address:								
City:	State:		Zip:					
Marital Status:		Spouse's Name:						
Occupation:		Industry:						
Birthdate:		Birthplace:						
Father's Name:		His Birthplace:						
Mother's Name:		Her Birthplace:						
Executor:		Relationship:						
Address:								
City:	State:		Zip:					
Phone:	<u> </u>	Email:						
Other Contacts:		Phone:						
Other Contacts:		Phone:						
Other Contacts:		Phone:						
Doctor:		Phone:						
The Secon	nd Step: A Time To	Honor And Remen	nber - The Service					
Service Location:		Clergy:						
Burial / Cremation / Entombment		Details / Location:						
Circle all that apply: public visitation / p	private family viewing	g / witness cremation	/ reception					
Music 1:		Music 2:						
Solo:		Prelude / Postlude:						
Eulogist:		Readers:						
Other Participants:		Other Participants:						
Casket: Metal / Solid Wood / Cloth / Re	ental	Urn: Bronze / Steel / Solid Wood / Ceramic						
Notes:								

### **Professional Mortuary Services: A Celebration of One's Life!**

This worksheet should be filled in as a family group if possible. All blanks do not have to be filled in, this is only an outline and to be used as a guide to make the funeral service as meaningful as possible. Please have it ready when planning the funeral with the person conducting the service (ie. Clergy, Officiant, etc.)

Nicknames	(from spouse)	(from parents)	(from children)	
	(from grandchildren)	(from friends)	(from others)	
Hobbies:				
Sports:				
Memberships				
Clubs, etc.:				
		Favorites		
Scriptures,		Books &		
Poems, etc.:		Movies:		
		_		
Hymns:		Music:		
Vacation:		— Retreat:		
Places:		Places:		
		_		
Clothes:		Outings:		
Outfits:		Restaurants:		
Other Comments:				
	Fami	ly and Friends Participation		
Eulogy:		B . "		
Singing:		Play Music:		
Other:		Other:		